

NEW GROUP SET-UP CHECKLIST

- Group Master Application
 - Please make sure all questions are answered completely.
- Employee Enrollment
 - Employee Applications OR census enrollment spreadsheet
- Binder check for first month's premium (OPTIONAL)
 - Check copy: provide a copy of the front and back of the binder check.
 Premium checks should be made payable to <u>NWFA</u> and mailed directly to:

<u>Mailing Address</u>

Vimly Benefit Solutions

Physical Address

Vimly Benefit Solutions

NWFA NWFA

PO Box 6 12121 Harbor Reach Dr, Suite 105

Mukilteo, WA 98275 Mukilteo, WA 98275

EFT Form (OPTIONAL)

If NOT currently a Washington Bankers Association (WBA)/Community Bankers of Washington (CBW) member:

- WBA/CBW Membership
 - Online Membership Application: https://www.bankerscontent.com/nwfawa

Optional forms if required by group

- Common Ownership form
- Waiver Forms
- Most recent EOB for deductible credit

Please submit all new business group paperwork in a complete packet to DiMartino

Associates by the 15th of the month prior to the effective date:

General Inquiries / New Business Email: NWFA@dimarinc.com or call (800) 488-8277

